UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	,
in ie.) Chapter 7
MLCJR LLC, et al., ¹) Case No. 23-90324 (CML)
Debtors.)
) Jointly Administered)

TRUSTEE'S WITNESS AND EXHIBIT LIST

Michael D. Warner, solely in his capacity as chapter 7 trustee (the "<u>Trustee</u>") for the administratively consolidated estates of MLCJR, et al. (the "<u>Estates</u>") submits this *Trustee's Witness and Exhibit List* in connection with that certain <u>Emergency Motion for Authority to (A)</u> Relinquish Certain Federal Leases; (B) Abandon the Remaining Title to Certain Federal Leases; and (C) For Related Relief [Doc. No. 2341]² (the "<u>Motion</u>") currently set for hearing on January 28, 2025 at 1:00 p.m. (prevailing Central Time) (the "<u>Hearing</u>") before Judge Christopher M. Lopez in Courtroom 401, 515 Rusk, Houston, TX 77002.

WITNESSES

The Trustee will and reserves the right to call the following witnesses at the Hearing:

- 1. Michael D. Warner, solely in his capacity as Trustee for the Estates;
- 2. Rodney Dykes as fact witness and potentially as expert witness on oil and gas operations, health and safety, bonding, and royalties.

¹ The debtors in these cases (the "<u>Debtors</u>"), along with the last four digits of each Debtor's federal tax identification number, are: MLCJR LLC (0875); Cox Oil Offshore, L.L.C. (7047); Cox Operating, L.L.C. (0939); Energy XXI GOM, LLC (0027); Energy XXI Gulf Coast, LLC (8595); EPL Oil & Gas, LLC (9562); and M21K, LLC (3978). The Debtors' address is 4514 Cole Ave, Suite 1175, Dallas, Texas 75205.

² Unless otherwise specified, Doc. Nos. refer to Case No. 23-90324.

The Trustee may, and reserves the right to, call the following witnesses at the Hearing:

- 1. Natural Resources Worldwide, LLC and/or any of its current or former agents, officers, directors, or employees.
- 2. Vincent DeVito as fact witness and potentially as expert witness on oil and gas operations, health and safety, bonding, and royalties;
- 3. Array Petroleum, LLC and/or any of its current or former agents, officers, directors, or employees;
- 4. GOM Operating, LLC and/or any of its current or former agents, officers, directors, or employees;
 - 5. United States through its departments.
- 6. Ryan and/or any of its current or former agents, officers, directors, or employees, including without limitation
- 7. Steve Dudgeon as fact witness and potentially as expert witness on oil and gas bonding and royalties;
 - 8. Any witness designated or called by any other party;
 - 9. Any witness necessary to rebut any evidence or testimony; and
 - 10. Any witness necessary to authenticate any document;
 - 11. Any witness needed for impeachment.

EXHIBITS

Ex. #	Description	Offered	Objection	Admitted / Not Admitted	Disposition
1.	List of Federal Leases included in the Sale Transaction [Doc. No. 2341-1]				

			1	
2.	Order (A) Approving the Purchase			
	and Sale Agreement with Natural			
	Resources Worldwide, LLC, (B)			
	Authorizing the Sale of Certain			
	Assets of the Debtors Free and			
	Clear of Liens, Claims,			
	Encumbrances and Interests, (C)			
	Authorizing the Assumption and			
	Assignment of Certain Contracts			
	and Leases, and (D) Granting			
	Related Relief [Doc. No. 1626]			
3.	Notice of Filing of Amendment to			
	Purchase and Sale Agreement with			
	Natural Resources Worldwide,			
	<i>LLC</i> [Doc. No. 1642]			
4.	Notice of Closing Date Under			
	Purchase and Sale Agreement with			
	Natural Resources Worldwide,			
	<i>LLC</i> [Doc. No. 1644]			
5.				
3.	Order Regarding the DIP Agent's			
	Emergency Motion for Relief from			
	the Automatic Stay to Enforce			
	Rights Under the DIP Documents			
	and Use of Cash Collateral [Doc.			
	No. 1472]			
6.	Debtors' <u>Emergency</u> Motion to (I)			
	Convert Chapter 11 Cases to			
	Cases Under Chapter 7; (II) to			
	Shorten Notice Related Thereto;			
	and (III) for Related Relief [Doc.			
	No.1661]			
7.	Order (I) Converting Chapter 11			
· ·	Cases to Cases Under Chapter 7;			
	(II) Shortening Notice Related			
	Thereto; and (III) Granting			
	Related Relief [Doc. No. 1720]			
8.	Joint Stipulation and Agreed Order			
0.	Between Debtors and Natural			
	Resources Worldwide, LLC [Doc.			
	No. 2222]			
9.	Natural Resources Worldwide,			
	LLC's Motion Pursuant to			
	Stipulation and Agreed Order			
	[Doc. No. 2274]			
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10.	Trustee's Objection to Motion of		
	Natural Resources Worldwide,		
	LLC's Pursuant to Stipulation and		
	_		
	Agreed Order [Doc. No. 2295]		
11.	United States' Request for		
	Payment of Administrative		
	Expenses for Unpaid Federal		
	Royalties Arising Since February		
	28, 2024 [Doc. No. 2312]		
12.	Trustee's Objection to United		
12.	States' Request for Payment of		
	Administrative Expenses for		
	Unpaid Federal Royalties Arising		
	Since February 28, 2024 [Doc. No.]		
	2330]		
12			
13.	Objection to United States'		
	Request for Payment of		
	Administrative Expenses for		
	Unpaid Federal Royalties Arising		
	Since February 28, 2024 [Doc. No.		
	2331]		
14.	Trustee's Motion to (I) Abandon		
	Certain Federal and State Oil and		
	Gas Leases, Rights-of-Use and		
	Easement, and Rights-of-Way and		
	Any Interests Related Thereto		
	Under 11 U.S.C. § 554 (II) Reject		
	any Related Existing Executory		
	Contracts Under 11 U.S.C. § 365,		
	· ·		
	and (III) Approve the Trustee's		
	Anticipated Compromise Under		
	Bankruptcy Rule 9019 with the		
	United States Department of the		
	Interior [Doc. No. 2216]		
15.	Trustee's Amended and		
13.			
1	Supplemented Motion to (I)		
	Abandon Certain Federal and		
	State Oil and Gas Leases, Rights-		
	of-Use and Easement, and Rights-		
	of-Way and Any Interests Related		
	1 * *		
	Thereto Under 11 U.S.C. § 554 (II)		
1	Reject any Related Existing		
	Executory Contracts Under 11		
	U.S.C. § 365, and (III) Approve the		
	Trustee's Anticipated Compromise		
	IIIDI		
	Under Bankruptcy Rule 9019 with the United States Department of		

	the Interior [Doc. No. 2290]		
16.	Order Authorizing (I) Abandonment of Certain Oil and Gas Leases, Rights-of-Use and Easement, and Rights-of-Way and Any Interests Related Thereto Under 11 U.S.C. § 554 (II) Rejection of any Related Existing Executory Contract Under 11 U.S.C. § 365, and (III) the Trustee's Compromise Under 11		
	U.S.C. § 363 with the United States Department of the Interior [Doc. No. 2322]		
17.	Verified Complaint for Breach of Contract, Injunctive Relief, and Damages [Array Petroleum, LLC v. NRW, 2:24-cv-02867, E.D. La., Doc. No. 1]		
18.	Opposition to Array's Application for Temporary Restraining Order and Order to Show Cause for Preliminary Injunction [Array Petroleum, LLC v. NRW, 2:24-cv- 02867, E.D. La., Doc. No. 8]		
19.	Motion to Substitute Exhibit, Proposed Order, Substituted Exhibit 1 to Array's Application for Temporary Restraining Order and Order to Show Cause for Preliminary Injunction [Array Petroleum, LLC v. NRW, 2:24-cv- 02867, E.D. La., Doc. Nos. 9, 9-1, 9-2]		
20.	NRW's Response to Supplemental Memorandum in Support of Temporary Restraining Order [Array Petroleum, LLC v. NRW, 2:24-cv-02867, E.D. La., Doc. Nos. 15, 15-1]		
21.	Complaint [NRW v. The US Department of the Interior, et al, 2:25-cv-00111, E.D. La., Doc. No. 1]		

22.	Offshore Contract Operating Agreement dated February 1, 2024 between NRW and Array Petroleum, LLC		
23.	Designation of Operator forms designating Array Petroleum, LLC as the operator of the Federal Leases and executed by the Debtors		
24.	Email 6.10.24 from E. Poitevent to D. Stewart re NRW Reply to June 5 letter from Trustee		
25.	Email 12.20.24 from E. Poitevent to D. Stewart re NRW ONRR payment receipts		
26.	Email 12.20.24 from E. Poitevent to D. Stewart re Payment Confirmation – ONRR Royalty & Invoice Pmt.		
27.	Email 1.3.25 from E. Poitevent to D. Stewart & W. Robbins re Joint Motion to Dismiss Array-NRW EDLA lawsuit		
28.	Email 1.3.25 from E. Poitevent to D. Stewart & W. Robbins re Order Dismissing Array v. NRW lawsuit		
29.	Email 1.24.25 from B. York to D. Stewart & W. Robbins re Resumption of Production		
30.	Email 1.23.25 from B. York to D. Stewart, A. Mendez, E. Poitevent re BSEE Approval to Resume Operation		
31.	Email 1.21.25 from B. York to D. Stewart, A. Mendez, E. Poitevent re Health & Safety Obligations Associated with Sale and Request to Continue Hearing		

32.	Email 12.30.24 from S. Doverspike to D. Stewart re Array Shut-In Operations		
33.	Email 1.2.25 Email from S. Doverspike to D. Stewart re BSEE Unable to Conduct Inspections due to Access not Provided		
34.	Email 1.8.25 from S. Doverspike to D. Stewart re Array Shut-In Operations – Revision Letters Attached		
35.	CIMA Energy Quick Pay Calculations		
36.	Trustee's First Set of Discovery Requests		
37.	Trustee's Second Requests for Production of Documents		
38.	NRW's Objections and Responses to Trustee's First Set of Discovery Requests		
39.	NRW 's Objections and Responses to Trustee's Second Set of Requests for Production of Documents		
40.	Any exhibit designated or introduced by any other party		
41.	Any exhibit necessary to rebut the evidence or testimony of any witness offered or designated by any other party		
42.	Any exhibit necessary for impeachment of any witness offered or designated by any other party		

JUDICIAL NOTICE OF PLEADINGS

In the alternative, the Trustee requests this Court take judicial notice of the following documents:

Case No.	Docket No.	Description
23-90324	2341-1	List of Federal Leases included in the Sale Transaction
23-90324	1626	Order (A) Approving the Purchase and Sale Agreement with Natural Resources Worldwide, LLC, (B) Authorizing the Sale of Certain Assets of the Debtors Free and Clear of Liens, Claims, Encumbrances and Interests, (C) Authorizing the Assumption and Assignment of Certain Contracts and Leases, and (D) Granting Related Relief
23-90324	1642	Notice of Filing of Amendment to Purchase and Sale Agreement with Natural Resources Worldwide, LLC
23-90324	1644	Notice of Closing Date Under Purchase and Sale Agreement with Natural Resources Worldwide, LLC
23-90324	1472	Order Regarding the DIP Agent's Emergency Motion for Relief from the Automatic Stay to Enforce Rights Under the DIP Documents and Use of Cash Collateral
23-90324	1661	Debtors' Emergency Motion to (I) Convert Chapter 11 Cases to Cases Under Chapter 7; (II) to Shorten Notice Related Thereto; and (III) for Related Relief
23-90324	1720	Order (I) Converting Chapter 11 Cases to Cases Under Chapter 7; (II) Shortening Notice Related Thereto; and (III) Granting Related Relief
23-90324	2222	Joint Stipulation and Agreed Order Between Debtors and Natural Resources Worldwide, LLC
23-90324	2274	Natural Resources Worldwide, LLC's Motion Pursuant to Stipulation and Agreed Order
23-90324	2295	Trustee's Objection to Motion of Natural Resources Worldwide, LLC's Pursuant to Stipulation and Agreed Order
23-90324	2312	United States' Request for Payment of Administrative Expenses for Unpaid Federal Royalties Arising Since February 28, 2024
23-90324	2330	Trustee's Objection to United States' Request for Payment of Administrative Expenses for Unpaid Federal Royalties Arising Since February 28, 2024
23-90324	2331	Objection to United States' Request for Payment of Administrative Expenses for Unpaid Federal Royalties Arising Since February 28, 2024

23-90324	2216	Trustee's Motion to (I) Abandon Certain Federal and State Oil and Gas
		Leases, Rights-of-Use and Easement, and Rights-of-Way and Any Interests
		Related Thereto Under 11 U.S.C. § 554 (II) Reject any Related Existing
		Executory Contracts Under 11 U.S.C. § 365, and (III) Approve the
		Trustee's Anticipated Compromise Under Bankruptcy Rule 9019 with the
		United States Department of the Interior
23-90324	2290	Trustee's Amended and Supplemented Motion to (I) Abandon Certain
		Federal and State Oil and Gas Leases, Rights-of-Use and Easement, and
		Rights-of-Way and Any Interests Related Thereto Under 11 U.S.C. § 554
		(II) Reject any Related Existing Executory Contracts Under 11 U.S.C. §
		365, and (III) Approve the Trustee's Anticipated Compromise Under
22.00224	2222	Bankruptcy Rule 9019 with the United States Department of the Interior
23-90324	2322	Order Authorizing (I) Abandonment of Certain Oil and Gas Leases,
		Rights-of-Use and Easement, and Rights-of-Way and Any Interests
		Related Thereto Under 11 U.S.C. § 554 (II) Rejection of any Related
		Existing Executory Contract Under 11 U.S.C. § 365, and (III) the
		Trustee's Compromise Under 11 U.S.C. § 363 with the United States
Annan	1	Department of the Interior Verified Complaint for Preach of Contract Injunctive Police and
Array Petroleum,	1	Verified Complaint for Breach of Contract, Injunctive Relief, and Damages
LLC v.		Dumages
NRW, 2:24-		
cv-02867,		
E.D. La.		
Array	8	Opposition to Array's Application for Temporary Restraining Order and
Petroleum,		Order to Show Cause for Preliminary Injunction
LLC v.		
NRW, 2:24-		
cv-02867,		
E.D. La.		
Array	9	Motion to Substitute Exhibit, Proposed Order, Substituted Exhibit 1 to
Petroleum,	9-1	Array's Application for Temporary Restraining Order and Order to Show
LLC v.	9-2	Cause for Preliminary Injunction
<i>NRW</i> , 2:24-		
cv-02867,		
E.D. La.		
Array	15	NRW's Response to Supplemental Memorandum in Support of Temporary
Petroleum,	15-1	Restraining Order
LLC v.		
NRW, 2:24-		
cv-02867,		
E.D. La.,		
Doc. Nos.		
15, 15-1		

NRW v. The	1	Complaint
US		
Department		
of the		
Interior, et		
al, 2:25-cv-		
00111, E.D.		
La., Doc.		
No. 1		

RESERVATION OF RIGHTS

Discovery is ongoing between the parties and the Trustee expressly reserves any and all rights to amend or supplement the foregoing *Trustee's Witness and Exhibit List*.

Dated: January 27, 2025 Respectfully Submitted,

STEWART ROBBINS BROWN & ALTAZAN, LLC

By: /s/ Paul Douglas Stewart, Jr.

Paul Douglas Stewart, Jr. (La. Bar # 24661)

Admitted to Southern District of Texas

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Counsel for Michael D. Warner, Chapter 7

Trustee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the above and foregoing pleading was caused to be served upon all parties that are registered to receive electronic service through the court's ECF notice system in the above case on this 27th day of January 2025.

/s/ Paul Douglas Stewart, Jr.
Paul Douglas Stewart, Jr.